

#### PERFORMANCE fact, INC.

Developing leaders. Transforming Practices. Inspiring Results.

# Agreement between STANWOOD-CAMANO SCHOOL DISTRICT (Stanwood, WA) and PERFORMANCE FACT, Inc. regarding Equity-centered Strategic Planning Process

#### **BACKGROUND**

This Agreement outlines the scope of professional services that Performance Fact, Inc. will provide to **STANWOOD-CAMANO SCHOOL DISTRICT** ("Client"). It has been prepared in order to align Performance Factand the Client on common purpose and to ensure outcomes that are fair and just for all parties.

#### 1. PARTIES

This Agreement is made in September 2021 between the Client and Performance Fact, Inc. The project manager for the Client is Dr. Deborah Rumbaugh, Superintendent of Schools. The project manager for Performance Fact, Inc. is Mutiu Fagbayi, President/CEO. This Agreement covers the period from October 2021 to May 2022. It is generally understood that additional individuals designated by the Client and Performance Fact project managers may play significant roles during certain phases of this project.

#### 2. SCOPE OF WORK

(See Exhibit A, attached)

#### 3. PAYMENT/EXPENSES

The Client will pay Performance Fact a total of **\$79,500** for professional services according to the estimates and scope of work outlined in *Exhibit A*.

The amount will cover fees for professional services and expenses associated with the project, including, development and compilation of presentation materials and ongoing communication with the Superintendent, and with the Board and other stakeholders, as appropriate.

#### 4. RESCHEDULING/CANCELLATION POLICY

Rescheduling/Cancellations of Specific Events/Activities per Contract:

- More than 30 days prior to scheduled date: No additional charge
- Less than 30 days before scheduled date: \$500 additional fee payable by Client.

#### 5. LOGISTICS

The Client or its designee(s) will oversee all logistics related to meetings, workshops and other gatherings associated with this project, including participants' access to zoom (or equivalent) web conferencing, when applicable.

#### 6. PAYMENT SCHEDULE

Performance Fact will invoice the Client according to the following schedule:

December 1, 2021	\$13,250
January 1, 2022	\$13,250
February 1, 2022	\$13,250
March 1, 2022	\$13,250
April 1, 2022	\$13,250
May 1, 2022	\$13,250

#### 7. DISPUTE RESOLUTION

If a dispute arises out of or relates to this Agreement or a breach of this Agreement, and that dispute cannot be settled through negotiation, the parties agree first to try in good faith to settle the dispute by mediation through the Commercial Mediation Rules of the American Arbitration Association, before resorting to arbitration.

In the event the dispute is not resolved by mediation, the parties agree to resolve the conflict through arbitration under the rules of the American Arbitration Association.

#### 8. EQUAL EMPLOYMENT OPPORTUNITY

Performance Fact does not discriminate against any employee or applicant for employment because of race, creed, color, sex, national origin, age, disability, or marital status.

#### 9. OWNERSHIP OF MATERIALS

Performance Fact will be using propriety material during portions of the Contract. Such material shall remain the exclusive property of Performance Fact, and shall not be further disseminated without the express written consent of Performance Fact. In the event written permission is granted, acknowledgement of source for all Performance Fact proprietary materials, tools, processes, etc. is required.

# PERFORMANCE FACT SIGNATORY MUTIU O. FAGBAYI Name Deborah Rumbaugh, Ed. D. Name (Please Print) President/CEO Title STANWOOD-CAMANO SIGNATORY Deborah Rumbaugh, Ed. D. Signature Signature Signature Signature Superintendent Title 9 | 2 | 2 |

September 14, 2021



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Performance Fact, Inc. 4022 Balfour Ave Oakland, CA 94610 (510)568-7944

contact@performancefact.com www.performancefact.com

# INVOICE

**BILL TO** 

Dr. Deborah Rumbaugh Stanwood-Camano School District 26920 Pioneer Hwy Stanwood, Washington 98292 United States DATE 12/01/2021
DUE DATE 12/31/2021
TERMS Net 30

Invoice 1 or 6	BALANCE DUE		\$13,250.00	
Services - Strategic Planning Strategic Planning Facilitation	1	13,250.00	13,250.00	
ACTIVITY	QTY	RATE	AMOUNT	

OK to Pay

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12/3/21

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# INVOICE

#### **BILL TO**

Dr. Deborah Rumbaugh Stanwood-Camano School District 26920 Pioneer Hwy Stanwood, Washington 98292 **United States** 

**INVOICE # 1520** DATE 01/03/2022 **DUE DATE 02/02/2022** TERMS Net 30

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Services - Strategic Planning Strategic Planning Facilitation	. <b>1</b>	13,250.00	13,250.00
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Invoice 2 or 6	PLAL AND PRODUCT		*******

**BALANCE DUE** 

\$13,250.00

PO# 1122100061P

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### INVOICE

**BILL TO** 

Dr. Deborah Rumbaugh Stanwood-Camano School District 26920 Pioneer Hwy Stanwood, Washington 98292 **United States** 

**INVOICE # 1531 DATE** 02/07/2022 **DUE DATE 03/09/2022** TERMS Net 30

\$13,250.00

Services - Strategic Planning 13,250.00 13,250.00 Strategic Planning Facilitation Invoice 3 or 6 **BALANCE DUE** 

PO # 1122100061

2-10-22 OIL to Pay

Rumbaugh, Ed.D



Performance Fact, Inc. 4022 Balfour Ave Oakland, CA 94610 (510)568-7944 contact@performancefact.com www.performancefact.com

INVOICE

**BILL TO** 

Dr. Deborah Rumbaugh Stanwood-Camano School District 26920 Pioneer Hwy Stanwood, Washington 98292 **United States** 

INVOICE # 1541 DATE 03/07/2022 **DUE DATE 04/06/2022** TERMS Net 30

Services - Strategic Planning 13,250.00 13,250.00 Strategic Planning Facilitation Invoice 4 or 6

**BALANCE DUE** 

\$13,250.00

Po# 1172100061

OK to Pay

Wherat Kunbaugh, Ed.D.

Deborah Rumbaugh, Ed.D.



Performance Fact, Inc. 4022 Balfour Ave Oakland, CA 94610 (510)568-7944 contact@performancefact.com www.performancefact.com

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**BILL TO** 

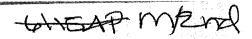
Dr. Deborah Rumbaugh Stanwood-Camano School District 26920 Pioneer Hwy Stanwood, Washington 98292 **United States** 

**INVOICE # 1549 DATE 04/12/2022 DUE DATE 05/12/2022** TERMS Net 30

Services - Strategic Planning 1 13,250.00 13,250.00 Strategic Planning Facilitation Invoice 5 or 6 **BALANCE DUE** \$13,250.00

OK to Pay

Deborah Rumbaugh, Ed.D. Date





Performance Fact, Inc.
4022 Balfour Ave
Oakland, CA 94610
(510)568-7944
contact@performancefact.com
www.performancefact.com

# INVOICE

**BILL TO** 

Dr. Deborah Rumbaugh Stanwood-Camano School District 26920 Pioneer Hwy Stanwood, Washington 98292 United States DATE 05/16/2022
DUE DATE 06/15/2022
TERMS Net 30

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	Services - Strategic Planning Strategic Planning Facilitation		•	
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	ACTIVITY	φτγ	RATE	AMOUNT

OK to Pay

Deborah Rumbaugh, Ed.D.

Date