

Performance Fact, Inc.
333 HEGENBERGER RD
SUITE 204
OAKLAND, CA 94621
(510)568-7944
contact@performancefact.com
www.performancefact.com

INVOICE

BILL TO

Julia Vicente
East Lebanon County School
District
180 ELCO Drive
Myerstown, Pennsylvania
17067

INVOICE # 1485

DATE 07/01/2021

DUE DATE 07/31/2021

TERMS Net 30

DESCRIPTION	QTY	RATE	AMOUNT
Services - Strategic Planning	1	12,375.00	12,375.00

Invoice 2 of 2

BALANCE DUE

\$12,375.00

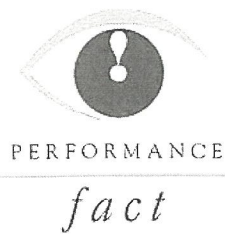
0



Vendor <u>4903</u>	Entered <u>7/12/21</u>	P.O. <u>1485</u>
Approved <u>[Signature]</u>	Checked <u>[Signature]</u>	INV# <u>1485</u>
Approval <u>[Signature]</u>	Date <u>6/15/2021</u>	
Acct.# <u>10-2360-329-990</u>	<u>-00-003</u>	

21-22

pgy after 7-1



Performance Fact, Inc.
333 HEGENBERGER RD
SUITE 204
OAKLAND, CA 94621
(510)568-7944
contact@performancefact.com
www.performancefact.com

INVOICE

BILL TO

Julie Vicente
East Lebanon County School
District
180 ELCO Drive
Myerstown, Pennsylvania
17067

INVOICE # 1484
DATE 06/11/2021
DUE DATE 07/11/2021
TERMS Net 30

DESCRIPTION	QTY	RATE	AMOUNT
Services - Strategic Planning	1	12,375.00	12,375.00

Invoice 1 of 2

BALANCE DUE

\$12,375.00



4903	Entered	P.O.
MH	7/21/21	
Approved	Checked	INV# 1484
Approval	JKW	Date 6/14/2021
Acct.#	10-2360-329 - 990-00-003	

pay after 7-1

21-22



PERFORMANCE

fact

INVOICE

Performance Fact, Inc.
4022 Balfour Ave
Oakland, CA 94610
(510)568-7944
contact@performancefact.com
www.performancefact.com

BILL TO

Julie Vicente
East Lebanon County School
District
180 ELCO Drive
Myerstown, Pennsylvania
17067

INVOICE # 1514
DATE 12/01/2021
DUE DATE 12/31/2021
TERMS Net 30

ACTIVITY	QTY	RATE	AMOUNT
Services - Strategic Planning	1	12,770.00	12,770.00

Invoice 1 of 6

BALANCE DUE

\$12,770.00

Vendor	490311	P.O.	1514
Approved	DEC 08 2021	INV#	
Approval		Date	
Acct.#	10-2360-329-994-00-003-000		

Subject: FW: Invoice from Performance Fact, Inc.
Date: Friday, December 3, 2021 at 8:43:10 AM Eastern Standard Time
From: Michael Miller <michaelmiller@elcosd.org>
To: Lisa Smith <lsmith@elcosd.org>, Megan Hanichak <mhanichak@elcosd.org>
CC: Barbara Davis <bdavis@elcosd.org>
Attachments: image001.png, image002.png, image003.png, Invoice_1514_from_Performance_Fact_Inc.pdf, pfi w-9_signed-2020 (2) (4).pdf

Charge to ;

994

ARP Act ESSER – Learning Loss

Thanks,

Michael Miller
Business Manager
Eastern Lebanon County
School District



From: Julia Vicente <jvicente@elcosd.org>
Date: Thursday, December 2, 2021 at 8:56 PM
To: Michael Miller <michaelmiller@elcosd.org>
Subject: FW: Invoice from Performance Fact, Inc.

Michael,
Attached is an invoice and W-9 for Performance Fact. Do you want me to have Gloria process it when she returns? Thought you might want to see it ...
Thanks
J

Julia R. Vicente
Superintendent
Eastern Lebanon County School District
180 ELCO Drive

Myerstown, PA 17067
717.866.7117 ext 10801
jvicente@elcosd.org
#ELCOtogether

Confidentiality Notice: This email message, including any attachments, is for the sole use of the intended recipient(s) and may contain confidential and privileged information. Any unauthorized review, use, disclosure or distribution of this information is prohibited, and may be punishable by law. If this was sent to you in error, please notify the sender by a reply email and destroy all copies of the original message.

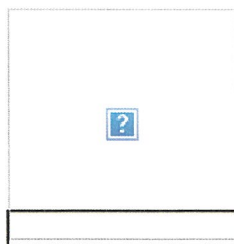
From: Kaye Jadrych <kayej@performancefact.com>
Date: Thursday, December 2, 2021 at 5:16 PM
To: Julia Vicente <jvicente@elcosd.org>
Subject: Fwd: Invoice from Performance Fact, Inc.

Good Afternoon,

Contained herein is Performance Fact's invoice for processing. Please note our remittance address for payment is: 4022 Balfour Avenue, Oakland, CA 94610. Also attached is an updated copy of our W-9. Please let me know if you have any questions or need additional information. Thank you.

Kaye

INVOICE 1514



Performance Fact, Inc.

DUE 12/31/2021

\$12,770.00

Print or save

Powered by QuickBooks

Dear Julie Vicente,

I hope this email finds you well. Please find attached, your invoice #1514.

If you have any questions or concerns, or if there is anything I can do to help expedite the payment process, please let me know.

You can reach us at contact@performancefact.com or at 510-568-7944.

We appreciate your business.

Thank You,
Performance Fact, Inc.

Performance Fact, Inc.

4022 Balfour Ave Oakland, CA 94610

(510)568-7944 contact@performancefact.com www.performancefact.com

If you receive an email that seems fraudulent, please check with the business owner before paying.



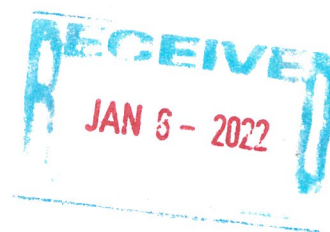
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Kaye Jadrych
Executive Administrative Specialist
Performance Fact, Inc.

333 Hegenberger Road, Suite 204, Oakland, CA 94621
(n) 510 568 7944 • (f) 510 568 7991 • (c) 773 405 0985



Performance Fact, Inc.
4022 Balfour Ave
Oakland, CA 94610
(510)568-7944
contact@performancefact.com
www.performancefact.com



INVOICE

BILL TO

Julie Vicente
East Lebanon County School
District
180 ELCO Drive
Myerstown, Pennsylvania
17067

INVOICE # 1523
DATE 01/03/2022
DUE DATE 02/02/2022
TERMS Net 30

ACTIVITY	QTY	RATE	AMOUNT
Services - Strategic Planning	1	12,770.00	12,770.00

Invoice 2 of 6

BALANCE DUE

\$12,770.00

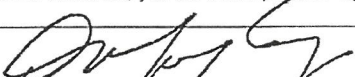
Vendor	4903	Entered	JAN 20 2022	P.O.	
Approved		Checked		INV#	1523
Approval	JkV	Date	1/6/2022		
Acct.#	10-1110-330-994				

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

Print or type See Specific Instructions on page 2.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. PERFORMANCE FACT, INC.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification; check only one of the following seven boxes: <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input checked="" type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ <i>Note.</i> For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner. <input type="checkbox"/> Other (see instructions) ▶	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
	5 Address (number, street, and apt. or suite no.) 4022 BALFOUR AVENUE	Requester's name and address (optional)
	6 City, state, and ZIP code OAKLAND, CALIFORNIA 94610	
	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)																																																											
Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> on page 3.																																																											
Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.																																																											
<table border="1"><tr><td colspan="10">Social security number</td></tr><tr><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td></tr><tr><td colspan="12">or</td></tr><tr><td colspan="12">Employer identification number</td></tr><tr><td>1</td><td>6</td><td>-</td><td>1</td><td>5</td><td>3</td><td>8</td><td>3</td><td>2</td><td>1</td><td></td><td></td></tr></table>		Social security number														-				-				or												Employer identification number												1	6	-	1	5	3	8	3	2	1		
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or																																																											
Employer identification number																																																											
1	6	-	1	5	3	8	3	2	1																																																		

Part II Certification	
Under penalties of perjury, I certify that:	
1. The number shown on this form is my correct taxpayer identification number: (or I am waiting for a number to be issued to me); and	
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and	
3. I am a U.S. citizen or other U.S. person (defined below); and	
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.	
Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.	
Sign Here	Signature of U.S. person ▶  Date ▶ 2/14/2020

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding?* on page 2.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.



Performance Fact, Inc.
4022 Balfour Ave
Oakland, CA 94610
(510)568-7944
contact@performancefact.com
www.performancefact.com

INVOICE

BILL TO

Julie Vicente
East Lebanon County School
District
180 ELCO Drive
Myerstown, Pennsylvania
17067

INVOICE # 1545
DATE 03/07/2022
DUE DATE 04/06/2022
TERMS Net 30

ACTIVITY	QTY	RATE	AMOUNT
Services - Strategic Planning	1	12,770.00	12,770.00

Invoice 3 of 5

BALANCE DUE

\$12,770.00

MH
MAR 29 2022

Vendor	4903	Entered		P.O.	
Approved	JW	Checked		INV#	1545
Approval	JW	Date	3/16/2022		
Acct.#	10-1110-330-994-00-000-000				

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

Print or type
See Specific Instructions on page 2.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

PERFORMANCE FACT, INC.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification; check only **one** of the following seven boxes:

- ☐ Individual/sole proprietor or single-member LLC
☒ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate
☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶
Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.
☐ Other (see instructions) ▶

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.)

4022 BALFOUR AVENUE

6 City, state, and ZIP code

OAKLAND, CALIFORNIA 94610

Requester's name and address (optional)

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

Social security number

____ - ____ - _____

or

Employer identification number

1 6 - 1 5 3 8 3 2 1

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign
Here

Signature of
U.S. person ▶

Date ▶ **2/14/2020**

General Instructions

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- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
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- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
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- Form 1099-A (acquisition or abandonment of secured property)

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By signing the filled-out form, you:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued).
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.



fact

INVOICE

Performance Fact, Inc.

4022 Balfour Ave
Oakland, CA 94610
(510)568-7944
contact@performancefact.com
www.performancefact.com

BILL TO

Julie Vicente
East Lebanon County School
District
180 ELCO Drive
Myerstown, Pennsylvania
17067

INVOICE # 1553

DATE 04/12/2022

DUE DATE 05/12/2022

TERMS Net 30

ACTIVITY	QTY	RATE	AMOUNT
Services - Strategic Planning	1	12,770.00	12,770.00

Invoice 4 of 5

BALANCE DUE

\$12,770.00

Vendor	4903	Entered		P.O.	
Approved		Checked	AUG 6 2022	INV#	1553
Approval		Date			
Acct.#	10-1110-330-994-00-000-000				

OK to
pay
JRV
8/9/2022



Performance Fact, Inc.
4022 Balfour Ave
Oakland, CA 94610
(510)568-7944
contact@performancefact.com
www.performancefact.com

fact

INVOICE

BILL TO

Julie Vicente
East Lebanon County School
District
180 ELCO Drive
Myerstown, Pennsylvania
17067

INVOICE # 1561
DATE 05/16/2022
DUE DATE 06/15/2022
TERMS Net 30

ACTIVITY	QTY	RATE	AMOUNT
Services - Strategic Planning	1	12,770.00	12,770.00

Invoice 5 of 5

BALANCE DUE

\$12,770.00

Vendor	4903	Entered		P.O.	
Approved	HR	Checked	5/16/22	Inv#	1561
Approval		Date			
Acct.#	10-1110-330-994-00-000				

send copy
w/ check

ok to pay
Jew
5/19/2022