

The purpose of this document is to inform conversation aimed to create a shared understanding about the ways in which the student's authentic gender will be accounted for and supported at school. This document should be completed by the school's representative(s), parents/caregivers, other outside support (if applicable), and the student. This document may be updated any time when requested by student, parent/caregiver, and/or staff.

School:	Today	's Date:
Student's Name:	Legal Name: _	
Student's Gender:	Assigned Sex at Birth:	Grade Level:
Date of Birth:	Sibling(s)/Grade(s):	
Parent(s)/Guardian(s)/Careg	giver(s)/Relation to Student:	
Name		Relation to Student
Meeting Participants:		
Name		Role

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1.	Has the student made a legal name change? ☐ Yes ☐ No
2.	If No has been selected, is the student requesting to be identified by another name/gender than that listed in the electronic student record? \Box Yes \Box No
	List follow up steps below that need to be completed in order to reflect the preferred name and gender of the student.
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	Names, Pronouns, and Student Records
Name/	Gender marker entered into PowerSchool (only if legally changed):
Legal N	lame entered in area of PowerSchool (If not legally changed):
Name	to be used when referring to student: Pronouns:
What a	additional adjustments need to be made to protect this student's privacy?

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Who will be the point person for ensuring these adjustments are made and communicated as needed?
How will instances be handled in which the incorrect name or pronoun are used?

How will the student's privacy be accounted for and maintained in the following situations or contexts? Please note, in cases where a legal name change has not been completed, Registration, Enrollment, Standardized Tests, Attendance, and any information that is sent to the Dept of Education must reflect the student's legal name per state statute.

Registration	
Enrollment	
Substitute Teachers	
Standardized Tests	
School Photos	
IEPs/Other Services	
Cumulative File	
Nurse File	
Lunch Lines	
Attendance	
Grade Book	
Official School-Home Communication	
Unofficial School-Home Communication	
Outside district Personnel/Providers	
Summons to the office	
Yearbook	
Student ID	
Posted lists	
Distribution of texts and/or supplies	

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Announcements	
tivities/Athletics	
•	I needs to anticipate information about this student's name and promised? How will these be handled?
	Student Safety
	at are helpful to the student when they experience distress? ervices? Yes No Name of provider:
Has a Release of Information been ob	,
Who will be student's "go to adult" at	t school?
_	nould the student do?
If this person is not available, what sh	
If this person is not available, what shows the what, if any, will be the process for person is not available, what shows the process for person is not available, what shows the process for person is not available, what shows the process for person is not available, what shows the process for person is not available, what shows the process for person is not available, what shows the process for person is not available, what shows the process for person is not available.	eriodically checking in with the student and/or family? nt the student is feeling unsafe and how will the student signal need
If this person is not available, what she what, if any, will be the process for person what are the expectations in the ever for help in the following environment.	eriodically checking in with the student and/or family? nt the student is feeling unsafe and how will the student signal need
What, if any, will be the process for power of the power of	eriodically checking in with the student and/or family? Int the student is feeling unsafe and how will the student signal needs: S/situations:

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Other:	
Any Other Safety Concerns Not Discussed:	
Extracurricular Activities	
Does the student participate in any after-school program/activity? □ Yes □ No	
If yes, what program(s)/activity(ies) and steps will be necessary for supporting the student?	
How will dress code/expectations be handled for extra-curricular or after-school events?	
··	
Use of Facilities	
Student chooses to use the following restroom(s) on campus:	
Student chooses to change clothes in the following places:	
If Student has questions/concerns about the facilities, who should they contact?	
What are expectations regarding the use of facilities for class trips?	
What are the expectations regarding rooming for any overnight trips?	
Are there any questions or concerns about the student's access to facilities?	
Other Considerations	

Are there any specific social dynamics with other students, families, or staff members that need to be discussed or accounted for?

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Are there any factors that need to be considered in regards to a sibling's needs?
Are there lessons, units, content of other activities coming up this year to consider (growth and development, biological body parts, social justice units, name projects, dance instruction, Pride events, school dances, swimming, etc)?
Are there any other questions, concerns, or issues to discuss?
Confidentiality, Privacy, and Disclosure
How public or private will information about this student's gender be (check all that apply)? A building leader will be made aware of the requested changes/updates for safety purposes.
District staff will be aware (Superintendent, Student Support Services, Technology, etc.) Specify adult staff members:
Building level leadership/Admin will know (Principal, Assistant Principal, Counselor, etc) Specify the adult staff members:
Student does not want to be openly "out", but some students are aware of the student's gender.
Student is open with others (adults and peers) about gender
May share requested changes/updates when student is promoted to the next school

May share requested changes/updates if the student transfers

Other- describe:

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If the student has asserted a degree of privacy, what are expectations of Carmel Clay Schools if that privacy is compromised? How will a teacher/staff member respond to questions about students gender from:

Other Students?
Staff Members?
Parents/Community?
Parents/Community:
Support Review and Revision
How will support be monitored over time?
What will be the process should the student, family, or school wish to revisit any aspects of their request (or seek additions to the request)?
(or seek additions to the request):
What are the specific follow-up or action items emerging from this meeting and who is responsible for
them?
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Action Item	Who is Responsible	When
Date/Time of next meeting	or check-in	Location
	Name Change Checklist- Staff C	Only
	Powerschool Guidance Available I	Here:
https://docs.google.com/do	Powerschool Guidance Available I ocument/d/1fiIh87Bab61VhdgSdQAeRZ	Here:
	Powerschool Guidance Available I ocument/d/1filh87Bab61VhdgSdQAeRZ <u>haring</u>	Here:
https://docs.google.com/do	Powerschool Guidance Available I ocument/d/1fiIh87Bab61VhdgSdQAeRZ	Here:
	Powerschool Guidance Available I ocument/d/1filh87Bab61VhdgSdQAeRZ <u>haring</u>	Here:

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PowerSchool	
STN (name and gender)	
Login	
ad username	
Google	
Office 365	
IIEP	
CLSI	
Lunch	
Transportation	
Canvas (username and name)	
Destiny -name change	
School Messenger	
Learning Connection	
school dismissal manager	
chirp (only with legal name change)	
social studies software	
science software	
math software	
athletics	
Naviance	
name badge	

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yearbook	
NWEA	
Health Paper File	
Main Cumulative File	
Pinnacle	Will display the name, legal name is not included in Pinnacle. This is important to ensure the Psychologist involved with the student.

Please keep in mind that state systems cannot be updated without a LEGAL name change. Please communicate any changes to other departments such as special education, nursing, etc. as some of their systems may not reflect a name change if it has not been updated legally.

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