

Meeting Type: Board Meeting Meeting Date: June 24, 2021
Policy Reference: CH (LOCAL)

CONSIDER AND TAKE POSSIBLE ACTION TO AUTHORIZE, NEGOTIATE, AND ENTER INTO AN AGREEMENT WITH RECOMMENDED VENDOR FOR AN ELECTRONIC HEALTH RECORD SYSTEM FOR MENTAL HEALTH SERVICES FOR DISTRICTWIDE USE (NOT TO EXCEED \$500,000 OVER FIVE YEARS INCLUDING RENEWAL OPTIONS / GENERAL OPERATING/SPECIAL REVENUE/BOND FUNDS)

• Justification:	This agreement will allow for the purchase of an electronic health record system to accommodate the Mental Health Services' expansion of users provide greater collaboration between the school and clinic programs, and a better mental health services to the Dallas ISD students and families.					
• Bid/RFP Statistics and Information:	Received:	5	M/WBEs:	3	• Bid/RFP #:	• Opening Date:
	Compliant:	5	M/WBEs:	3	RV-206210	April 15, 2021
• M/WBE Information:	In accordance with the District's M/WBE Program requirements, this contract's M/WBE goal is set at 30 % of the contract amount. <input checked="" type="checkbox"/> No subcontracting opportunities <input type="checkbox"/> M/WBE vendor <input type="checkbox"/> Committed to achieving _____ % <input type="checkbox"/> Multiple M/WBE vendors #					
• Recommended Vendor(s):	Welligent					
• Contract Type:	Service Agreement					
• Contract Term:	June 2021 - June 2024 with Two (2) One-Year Renewal Options					
• Lowest Responsive Bidder(s):	N/A			• Sole Source Vendor:	N/A	
• Funding Information:	General Operating/Special Revenue/Bond Funds					
<input type="checkbox"/> Budget Approval NA <input checked="" type="checkbox"/> (Budget Department Approval Required)	Request #:	N/A	PO #:	N/A	Project Order #:	N/A

• Contact Information:
Name: Sherry West Title: Deputy Chief of Staff
Department: Student Services Phone #: (972) 925-4616

BE IT RESOLVED BY THE DALLAS INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES: That the Board of Trustees authorizes the District to negotiate and enter into an agreement with recommended vendor for an electronic health record system for mental health services for districtwide use (not to exceed \$500,000 over five years including renewal options / general operating/special revenue/bond funds).

The Board action shall take effect immediately upon passage unless otherwise noted.

• Detailed Information Sheet(s) attached: Yes No

DETAILED INFORMATION SHEET

Meeting Date: June 24, 2021

Title: CONSIDER AND TAKE POSSIBLE ACTION TO AUTHORIZE, NEGOTIATE, AND ENTER INTO AN AGREEMENT WITH RECOMMENDED VENDOR FOR AN ELECTRONIC HEALTH RECORD SYSTEM FOR MENTAL HEALTH SERVICES FOR DISTRICTWIDE USE (NOT TO EXCEED \$500,000 OVER FIVE YEARS INCLUDING RENEWAL OPTIONS / GENERAL OPERATING/SPECIAL REVENUE/BOND FUNDS)

Recommended Vendor:

1. Welligent

*Denotes M/WBE Vendor

Historical Information:

This is the first time a solicitation was issued for this service and/or goods.



MWBE Evaluation Coversheet

Title: Electronic Health Record System for Mental Health Services

Bid/RFP #: Request for Proposal - RV - 206210

Vendor / Contractor	City	State	Certification (if applicable)		MWBE Contact		Compliant			COMMENTS
			Type	Ethnicity/Gender	Person	Phone	YES	NO	N/A	
1 Access Therapies, Inc.	Indianapolis	IN	National Minority Supplier Development Council	Asian Male	Harvinder Dhani	317-529-0867	X			
2 EHR Evolution, Inc.	Clifton	VA	Women's Business Enterprise National Council	Asian Female	Vandana Toteja	703-932-0817	X			Self-Certified Subcontract Opportunity 20%
3 Insync Healthcare Solutions, LLC	Tampa	FL	National Minority Supplier Development Council	Hispanic Male	Sean Darby	813-563-8141	X			
4 Netsmart Technologies, Inc.	Overland Park	KS	Not Applicable	White Male	Callahan Eckardt	913-940-8651	X			Subcontract Opportunity 30%
5 Welligent	Norfolk	VA	Not Applicable	White Male	Andy McCraw	757-213-5960	X			Company Didn't Submit the MWBE Forms.

Number of MWBE	3
----------------	---

Approved by: *[Signature]*

Date: *5-14-2021*

**Dallas ISD Procurement Services
Request for Proposal**

RV-206210 Electronic Health Record System for Mental Health Services

Evaluation Committee	Maximum Available Points per Category	Welligent	InSync Healthcare Solutions, LLC*	Access Therapies, Inc.*	Netsmart Technologies, Inc.	EHR Evolution, Inc.*
Purchase Price (1 a.)	40	40.00	28.45	24.42	0.00	0.00
The Reputation of the Vendor and the Vendor's goods and services	10	3.33	6.66	10.00	0.00	0.00
The Quality of the Vendor's Goods and Services (3a.)	15	13.13	10.75	7.88	9.63	10.00
The extent to which the Goods or Services meet the District's needs (4 a.)	15	13.25	10.25	7.50	12.00	10.50
M/WBE (6 a.)	20	0.00	5.00	6.00	6.00	7.00
Other Relevant Factors (9)	0	0.00	0.00	0.00	0.00	0.00
Total Scores (Out of 100 Possible Points)	100	69.71	61.11	55.79	27.63	27.50
Rank		1	2	3	4	5

Dallas ISD Procurement Services
Request for Proposals

RV-206210 Electronic Health Record System for Mental Health Services

Required Forms	Category Value	Access Therapies, Inc.*	EHR Evolution, Inc.*	InSync Healthcare Solutions, LLC*	Netsmart Technologies, Inc.	Welligent
Required Forms included - To Be Determined by Procurement Department - Y = Yes; N = No						
Offer Form		Y	Y	Y	Y	Y
Representation & Certification		Y	Y	Y	Y	Y
Conflict of Interest (CIQ)		Y	Y	Y	Y	Y
Felony Conviction Notice		Y	Y	Y	Y	Y
Criminal Background Check & Badges		Y	Y	Y	Y	Y
Deviations/Exceptions		Y	Y	Y	Y	Y
M/WBE Compliance Forms		Y	Y	Y	Y	Y
Interlocal Agreement		Y	Y	Y	Y	Y
EDGAR Forms		Y	Y	Y	Y	Y