



Moreno Valley Unified School District
AMENDMENT TO CONTRACT
 (FOR OVER AND UNDER \$5,000)

Proposed B/A Date 8/6/19
 (3 weeks prior to Board Approval)
 Actual B/A Date _____

Business Services Approval
 Chief Business Official

 Initial _____ Date _____

Elementary/Secondary
 Education Approval

 Initial _____ Date _____

PO or Req. No. _____
 Budget Code: _____
 Agreement No. A-18/19-3092

 Principal or Program Administrator's Signature

Educational Services Approval
 Maribel Mattox
 Chief Academic Officer
mmw 7/24/19
 Initial _____ Date _____

THIS AMENDMENT, dated June 24, 2019, to the AGREEMENT between the Moreno Valley Unified School District and Panorama Education, Inc. is as follows:

(Consultant Name as shown on the agreement and W-9)

Amendment No (i.e. 1, 2, or 3) 1

SECTION A - RENEWAL:

- Renewal Option:** List the Renewal Term of Contract: _____
- A. Renewal Contract Amount: _____ \$ _____
- B. Fee Schedule: _____ \$ _____

SECTION B - AMENDMENTS ONLY (Decrease/Increase/Add Services/Changes to Contract):

This amendment represents a **modification** to services as follows:
To add a workshop for training (\$3,000 per 2-hour workshop)

ORIGINAL CONTRACT AMOUNT \$ 89,000.00

This amendment represents an **increase** in the contract amount or fee schedule attached: \$ 12,000.00

This amendment represents a **decrease** in the contract amount or fee schedule attached: \$ _____

NEW CONTRACT AMOUNT \$ 101,000.00

ALL OTHER TERMS AND CONDITIONS OF THE CONTRACT SHALL REMAIN THE SAME.

| Requestor's Information | |
|---|---|
| Contact Person <u>Geri Renner</u> | Ext. <u>41709</u> |
| School/Department <u>Student Services</u> | |
| Required Updated Forms | |
| <input type="checkbox"/> | Summary Page for Ed Services, if applicable |
| <input type="checkbox"/> | Fee Schedule |
| <input type="checkbox"/> | Business/Professional License |
| <input type="checkbox"/> | Insurance: General Liability/Professional Liability/E&O |
| <input type="checkbox"/> | Insurance: Business Auto Liability |
| <input type="checkbox"/> | Insurance: Workers' Compensation or Certification |
| <input type="checkbox"/> | W-9 Form |
| <input type="checkbox"/> | Other: _____ |

| Consultant Authorized Representative | |
|---|-------------|
| <i>Katie Mallett</i> | |
| CONSULTANT'S SIGNATURE | |
| Katie Mallett | VP, Finance |
| PRINT NAME TITLE | |
| <u>24 School St. 4th Floor Boston, MA 02108</u> | |
| Address/City/State/Zip | |
| Phone <u>617-356-8123</u> | Cell _____ |
| Email <u>finance@panoramaed.com</u> | |

| Business Services Use Only | |
|---|--|
| Chief Business Official: <i>[Signature]</i> | |
| Board Approved: <i>[Signature]</i> | |

Moreno Valley Unified School District Student Services

Approval to amend the contract with the Moreno Valley Unified School District (MVUSD) and Panorama Education, Inc. (A-18/19-3092) to add training services for staff at a cost of \$12,000.

Quick Summary/Recommended Action

For approval to the agreement between the MVUSD and Panorama to amend the original contract in order to add training.

Summary

Since we have a contract in place with Panorama Education, Inc. (Contract A-18/19-3092), we need to do an amendment to add the services to train staff on how to use the results of the survey that was conducted in March. I attached a copy of the contract with Panorama just in case you any one wanted to see it.

Oral report assigned to:

Maribel Mattox, Chief Academic Officer, Educational Services

M. Mattox

Contract
Received 7/24
Board 8/16
Purchasing 7/24

| | |
|--------------------|--|
| TITLE | Contract Expansion/Amendment for Moreno Valley |
| FILE NAME | Panorama Educatio...092 Amendment.pdf |
| DOCUMENT ID | d49c45dad5b1d4c3906a646864829d92328fcde3 |
| STATUS | • Completed |

Document History



SENT

06/27/2019
01:30:33 UTC

Sent for signature to Katie Mallett
(kmallett@panoramaed.com) from dlay@panoramaed.com
IP: 67.169.123.248



VIEWED

06/27/2019
01:31:35 UTC

Viewed by Katie Mallett (kmallett@panoramaed.com)
IP: 72.74.158.5



SIGNED

06/27/2019
01:32:54 UTC

Signed by Katie Mallett (kmallett@panoramaed.com)
IP: 72.74.158.5



COMPLETED

06/27/2019
01:32:54 UTC

The document has been completed.



Moreno Valley Unified School District

CONTRACT CHECKLIST

Contract Type

(All require board approval)

- Master Contract
- New Contract
- Memorandum of Understanding (MOU)

Renewal: Use Amendment to Contract form, complete Section A
 Amendment: Use Amendment to Contract form, complete Section B

Proposed B/A Date 2/12/19
 (3 weeks prior to Board Approval)
 Actual B/A Date _____

Business Services Approval
 Chief Business Official
JD 1/30/19
 Initial Date

Educational Services Approval
 Maribel Mattox
 Chief Academic Officer
MM 1/26/19
 Initial Date

A-18/19-3092

Contract Information

Consultant Name Panorama Education, Inc.
 Description of Services School Climate Survey
 Contract Amount \$ 89,000.00 -OR- Fee Schedule: _____
 Duration From 2/13/2019 to 2/12/2020
 Contact Person Gabrielle Zerbib
 E-mail gzerbib@panoramaed.com Phone 650-285-0609

Required Forms

- Summary Page for Educational Services ✓
- Approval from Educational Service's Assistant Superintendent ✓
- Criminal Record Check
- Workers' Compensation Certification
- Fee Schedule
- Business/Professional License (circle each that apply)
- Insurance: General Liability/Professional Liability/E&O (circle each that apply) ✓
- Insurance: ~~Sexual Molestation~~ and Abuse Coverage/Endorsement (if applicable) NIA
- Insurance: Business Auto Liability ✓
- Insurance: Workers' Compensation ✓
- W-9 Form ✓

Requestor's Information

Contact Person Glenn Alegre Ext. 17815
 School/Department Accountability & Assessment Requisition # _____
 Funding Source # 03 - 020 - 0879 - 0 - 1110 - 1000 - 5850 - 0000 - 0000

NOTES: School climate and parent engagement survey.
 Cyber-insurance certificate AB1584 filed.

The budget code is
going to be from
LCAP for PBIS
2019-20 sy.

I sent this for signature
w/o budget code. As
soon as the signed copy
comes back, I will
submit. And as soon
as I receive the
bc I will email to you.